

BEQUEST INTENTION NOTIFICATION

Name: _____ Date of Birth: _____

Spouse Name: _____ Date of Birth: _____

Address: _____ City: _____ State: _____ Zip: _____

Telephone Number: _____ Email Address: _____

I / We have provided (or will provide) for Ohio Valley Voices in the following manner.

Will or Living Trust Retirement Assessment Life Insurance Policy Charitable Trust

Other (please list): _____

Name of Executor/Trustee/Attorney: _____

Address: _____ City: _____ State: _____ Zip: _____

Telephone Number: _____ Email Address: _____

I/We wish to direct our gift towards:

Unrestricted Endowment (list the specific endowment below)

OVV seeks ways to honor the specific intentions of our donors. Please speak with the Director of Development before restricting your gift to ensure that OVV can honor your wishes. OVV reserves the right to refuse gifts not in keeping with our mission or priorities.

Please indicate:

My/Our gift is equivalent to _____% of my/our estate.

I/We estimate the cash value of our gift to be \$ _____.

I/We accept membership in the Legacy Society (OVV's legacy donor society) and agree to have my/our name(s) published in donor publications as motivation for others to leave a future gift benefiting Ohio Valley Voices.

Please publish recognition as: _____

I/We would like to remain anonymous and prefer that my/our name(s) not be published.

Donor Signature: _____ Date: _____

Donor Signature: _____ Date: _____

Received by: _____ Date: _____

This form is non-binding and does not constitute a legal promise of any future donation to Ohio Valley Voices. We respectfully request notification any time you make changes or adjustments to your estate plan or anticipated gift.